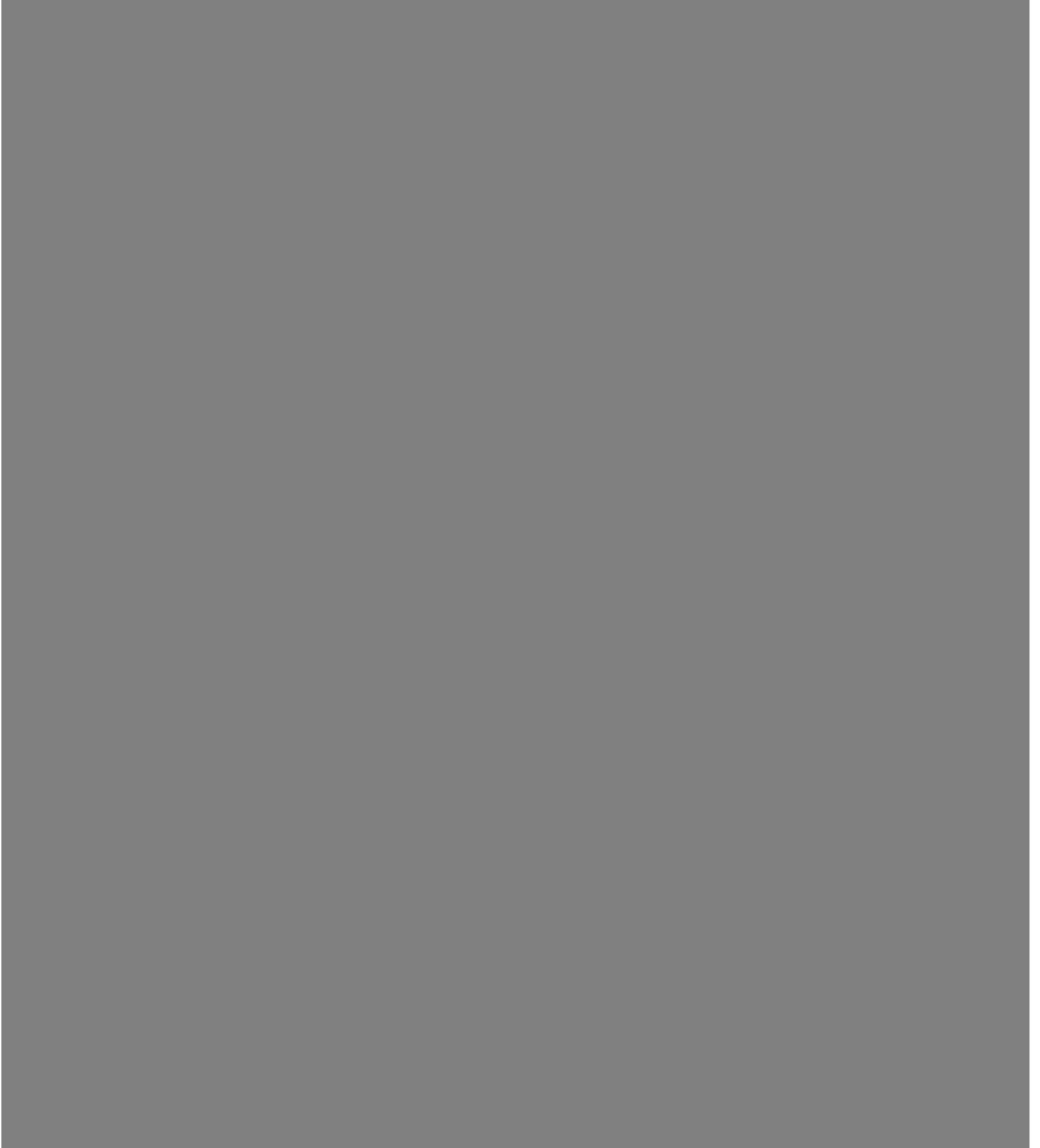
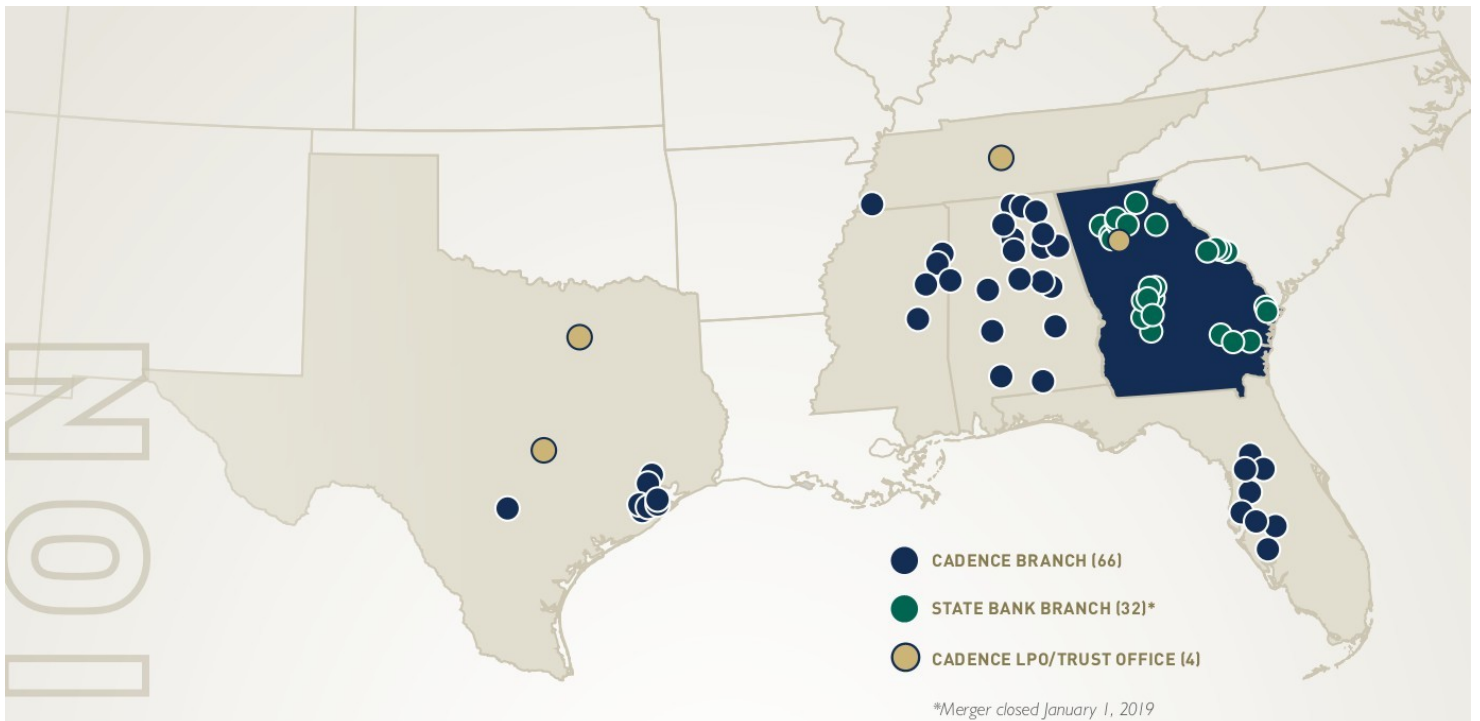


**Cadence Bancorporation**  
2800 Post Oak Blvd., Suite 3800  
Houston, TX 77056  
(713) 871-4000





EXPANSION

## WE ACHIEVE MEANINGFUL GROWTH BY ACTING RESPONSIBLY TO REACH OUR POTENTIAL.

The State Bank Financial Corporation merger, which closed on January 1, 2019, positions Cadence for further meaningful growth. Cadence has started 2019 with the talent, product mix, geographic footprint and size to make its mark in Texas and the Southeast.

<b>\$17.6B</b>		<b>98</b>
BILLION IN TOTAL ASSETS		BRANCHES
<b>\$14.8</b>	<b>\$13.4</b>	<b>1,800</b>
BILLION IN DEPOSITS	BILLION IN LOANS	NUMBER OF ASSOCIATES

*Includes, on a historical basis, total pro forma assets, deposits and loans for Cadence Bancorporation and State Bank Financial Corporation as of December 31, 2018.*































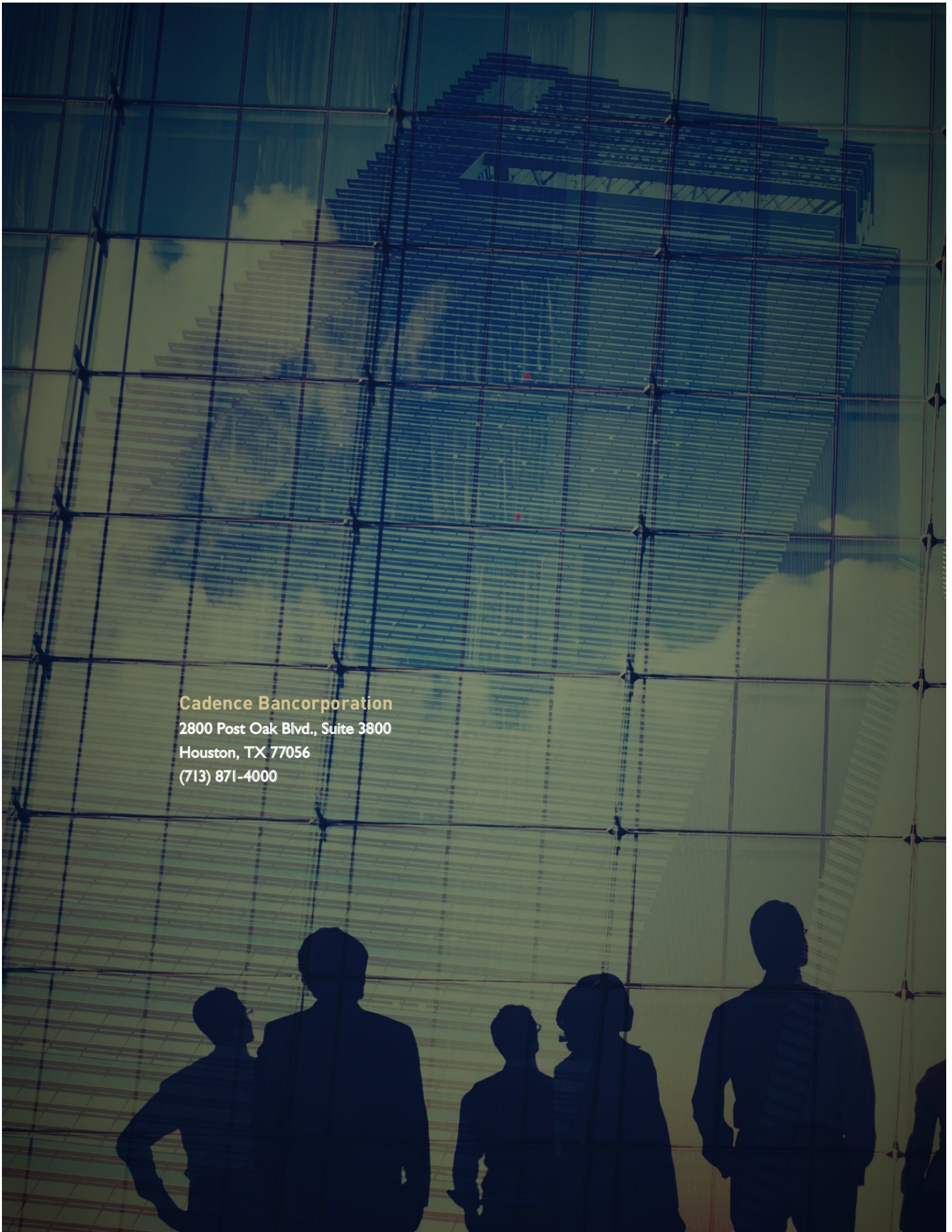












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